

Introductory sub-table (I)(a)

Name of the Company: SHIVKAMAL IMPEX LIMITED

Scrip Code, Name of the scrip, class of security:

Quarter ended: 31/03/2015

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | | 0 |

| Outstanding convertible securities:- No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--|---|--|
| Held by promoter/promoter group | 0 | 0 |
| Held by public | 0 | 0 |
| Total | 0 | 0 |


| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group | 0 | | 0 |
| Held by public | 0 | | 0 |
| Total | 0 | | 0 |

SHIV KAMAL IMPEX LIMITED

DIRECTOR

Total paid-up capital of the
company, assuming full
conversion of warrants and
convertible securities

1,00,55,700

For SHIV KAMAL IMPEX LIMITED

DIRECTOR

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | | | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
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SHIV KAMAL IMPEX LIMITED

[Signature]
DIRECTOR

| | | | | | | | | |
|-----|--|----|---|---|------|------|---|---------|
| | Sub Total(A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| | | | | | | | | |
| 2 | Foreign | NA | | | | | | |
| a | Individuals (Non-Residents | | | | | | | |
| 1 | Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| | | | | | | | | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |

For SHIV KAMAL IMPEX LIMITED


DIRECTOR

| | | | | | | | | |
|------------|---|------------|----------------|----------|---------------|---------------|--|--|
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 4 | 2,55,000 | 0 | 25.36 | 25.36 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 500 | 4,65,660 | 0 | 46.31 | 46.31 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 21 | 2,84,910 | 0 | 28.33 | 28.33 | | |
| (c) | Qualified Foreign Investor | | | | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 525 | 1005570 | 0 | 100.00 | 100.00 | | |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 525 | 1005570 | 0 | 100.00 | 100.00 | | |
| | | | | | | | | |
| | TOTAL (A)+(B) | 525 | 1005570 | 0 | 100.00 | 100.00 | | |
| | | | | | | | | |

SHY KANAL IMPEX LIMITED

afar
DIRECTOR

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|-----|--|-----|---------|---|--|--------|---|---------|
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | | #DIV/0! |
| 2 | Public | | | | | 0.00 | | |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 525 | 1005570 | 0 | | 100.00 | 0 | 0.00 |

SHIV KAMAL INDUSTRIES LIMITED

(Signature)
DIRECTOR

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----|-------------|------------------------|--------------------------------------|-----------------------|------------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| No. | shareholder | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| | 0 | | | | #DIV/0! | 0.00 | 0 | NA | | NA | |
| | | | | | #DIV/0! | 0.00 | | NA | | NA | |

SHIV KAMAL IMPEX LIMITED

DIRECTOR

| | | | | | | | | | | |
|--|--|--|--|---------|------|---|----|---|----|---|
| | | | | #DIV/0! | 0.00 | | NA | | NA | |
| | | | | #DIV/0! | 0.00 | | NA | | NA | |
| | | | | #DIV/0! | 0.00 | | NA | | NA | |
| | | | | #DIV/0! | 0.00 | | NA | | NA | |
| | | | | #DIV/0! | 0.00 | 0 | | 0 | | 0 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For SHIV KAMAL IMPEX LIMITED

 DIRECTOR

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

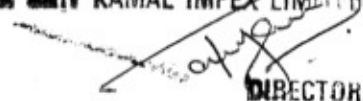
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ATUL SHARMA | 15,550 | 1.55 | 0 | 0 | 0 | 0 | 0 |
| 2 | AYUSHI JAIN | 16,600 | 1.65 | 0 | 0 | 0 | 0 | 0 |
| 3 | AASHIMA JAIN | 12,500 | 1.24 | 0 | 0 | 0 | 0 | 0 |
| 4 | ISHLI JAIN | 16,600 | 1.65 | 0 | 0 | 0 | 0 | 0 |
| 5 | KANIKA JAIN | 12,500 | 1.24 | 0 | 0 | 0 | 0 | 0 |
| 6 | MAHESH BABU GUPTA | 15,000 | 1.49 | 0 | 0 | 0 | 0 | 0 |
| 7 | MANOJ KUMAR JAIN | 12,500 | 1.24 | 0 | 0 | 0 | 0 | 0 |
| 8 | MAHIMA JAIN | 12,500 | 1.24 | 0 | 0 | 0 | 0 | 0 |
| 9 | M.K. JAIN (HUF) | 12,500 | 1.24 | 0 | 0 | 0 | 0 | 0 |
| 10 | NAMRATA JAIN | 14,000 | 1.39 | 0 | 0 | 0 | 0 | 0 |
| 11 | NAVEEN SHARMA | 11,000 | 1.09 | 0 | 0 | 0 | 0 | 0 |
| 12 | NAMRATA JAIN | 16,600 | 1.65 | 0 | 0 | 0 | 0 | 0 |

For SHIV KAMAL IMPEX LIMITED


DIRECTOR

| | | | | | | | |
|--------------|---|---------------|--------------|----------|----------|----------|----------|
| 13 | POONAM SHARMA | 11,000 | 1.09 | 0 | 0 | 0 | 0 |
| 14 | PRITI JAIN | 12,500 | 1.24 | 0 | 0 | 0 | 0 |
| 15 | RAVINDRA KUMAR JAIN | 15,525 | 1.54 | 0 | 0 | 0 | 0 |
| 16 | SUMAN GUPTA | 15,000 | 1.49 | 0 | 0 | 0 | 0 |
| 17 | SWATI SHARMA | 11,025 | 1.10 | 0 | 0 | 0 | 0 |
| 18 | VIKASH JAIN | 12,000 | 1.19 | 0 | 0 | 0 | 0 |
| 19 | YOGESH AGRAWAL | 15,010 | 1.49 | 0 | 0 | 0 | 0 |
| 20 | SEEMA JAIN | 12,500 | 1.24 | 0 | 0 | 0 | 0 |
| 21 | NIRAJ JAIN | 12,500 | 1.24 | | | | |
| 22 | ARTLINE MANAGEMENT AND FINANCIAL SERVICES PVT. LTD. | 1,30,000 | 12.93 | 0 | 0 | 0 | 0 |
| 23 | COVET FINANCIAL SERVICES PV. LTD. | 60,000 | 5.97 | 0 | 0 | 0 | 0 |
| 24 | SHRI VARDHA PECIFIC SECURITIES LTD | 60,000 | 5.97 | 0 | 0 | 0 | 0 |
| TOTAL | | 534910 | 53.19 | 0 | 0 | 0 | 0 |

For SHIV KAMAL IMPEX LIMITED


DIRECTOR

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ARTLINE MANAGEMENT AND FINANCIAL SERVICES PVT. LTD. | 1,30,000 | 12.93 | | 0 | | 0 | |
| 2 | COVET FINANCIAL SERVICES PVT. LTD | 60,000 | 5.97 | | 0 | | 0 | |
| 3 | SHRI VARDHA PECIFIC SECURITIES LTD. | 60,000 | 5.97 | | 0 | | 0 | |
| TOTAL | | 250000 | 24.86 | 0 | 0 | 0 | 0 | 0 |

For SHIV KAMAL IMPEX LIMITED

DIRECTOR

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | NIL | | 0.00 |
| 2 | NIL | | 0.00 |
| 3 | NIL | | 0.00 |
| 4 | NIL | | 0.00 |
| 5 | NIL | | 0.00 |
| 6 | NIL | | 0.00 |
| 7 | NIL | | 0.00 |
| 8 | NIL | | 0.00 |
| 9 | NIL | | 0.00 |
| | | | |
| | | | |
| TOTAL | | 0 | 0.00 |

For SHIV KAMAL IMPEX LIMITED


DIRECTOR

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------------|---|--|
| 1 | NA | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

For SHIV KAMAL IMPEX LIMITED

DIRECTOR

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |

KAMAL IMPEX LIMITED

DIRECTOR